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GUANGDONG LAND HOLDINGS LIMITED
粤海置地控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 00124)

Major and Connected Transactions

Delay in Despatch of Circular

Reference is made to the announcement (the “**Announcement**”) of Guangdong Land Holdings Limited (the “**Company**”) dated 29 October 2020 in relation to, among other things, the major and connected transactions of the Company. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition Agreements and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee to the Independent Shareholders in relation to the Acquisitions; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) the Valuation Report; and (v) the notice convening the SGM, is expected to be despatched to the shareholders of the Company on or before 19 November 2020.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 25 November 2020.

By Order of the Board
Guangdong Land Holdings Limited
ZHANG Jun
Executive Director and Chief Financial Officer

Hong Kong, 18 November 2020

As at the date of this announcement, the Board comprises five Executive Directors, namely Mr. XU Yeqin, Mr. LI Yonggang, Mr. WU Mingchang, Ms. ZHU Guang and Mr. ZHANG Jun; and three Independent Non-Executive Directors, namely Mr. Alan Howard SMITH, Mr. Felix FONG Wo and Mr. Vincent Marshall LEE Kwan Ho.